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# US SPAC MONITOR

Sept 5, 2023

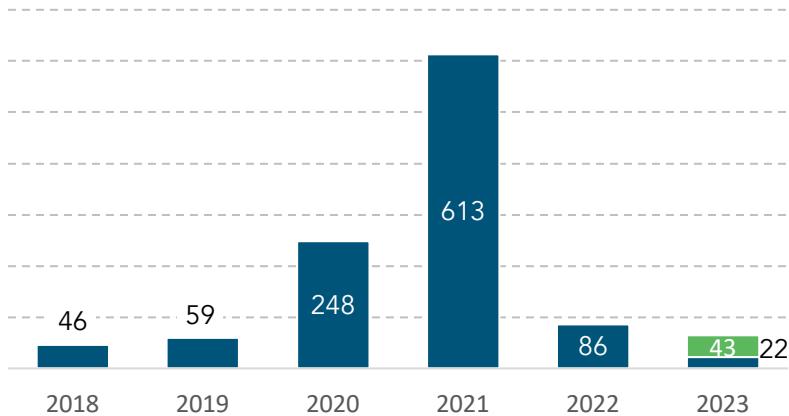
# SPAC IPO & DEAL ACTIVITY

SPAC Research

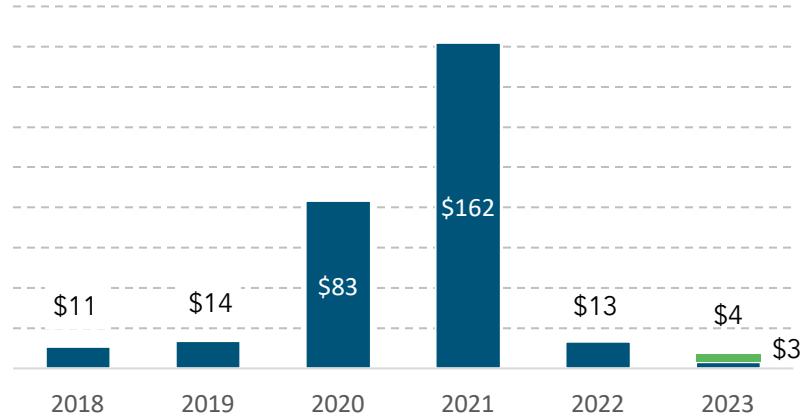
■ IPO Priced/Deals Closed

■ Filed but pending

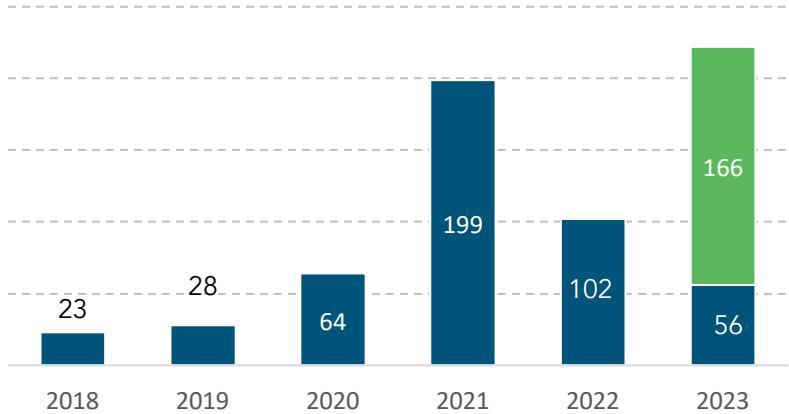
Number of SPAC IPOs



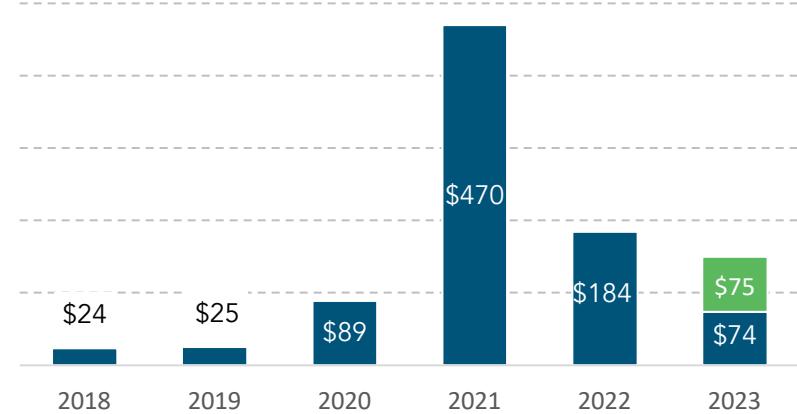
Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



Source: SPAC Research. Deal is Initial Business Combination.

# CURRENT SPAC PIPELINE

SPAC Research

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	43	4.3	
Total Active SPACs	351	26.8	
- Searching for Deals	185	16.8	
- Live Deals	166	IPO:	10.0
		EV:	75.4
Closed Deals	56	74.3	
Liquidated SPACs	147	40.4	

# WEEKLY SPAC ACTIVITY

SPAC Research

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	0	0	
IPOs	0	0	
New Deals Announced	0	IPO:	0
		EV:	0
Deals Closed	1	IPO:	275
		EV:	-
Liquidated SPACs	1	115	

# SPAC IPOs: LAST WEEK

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
N/A							

# SPAC S-1 FILINGS: LAST WEEK

SPAC Research

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
N/A						

# LIVE DEALS (I)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
SEP Acquisition Corp	SEPA	SANUWAVE Health	Healthcare, US	128	0.7x	23-Aug	10.81
Finnovate Acquisition Corp	FNVT	Scage International	Automotive, Asiaa	TBD	TBD	21-Aug	10.80
LAMF Global Ventures Corp. I	LGVC	Nuvo Group	Healthcare, US	TBD	TBD	18-Aug	10.61
Global Blockchain Acquisition Corp.	GBBK	Cardea Corporate Holdings	Financial, Global	175	1.0x	17-Aug	10.52
TortoiseEcofin Acquisition Corp. III	TRTL	One Energy Enterprises	Energy, US	380	1.1x	15-Aug	10.45
two	TWOA	LatAm Logistic Properties	Real Estate, LatAm	578	2.7x	15-Aug	10.44
Pono Capital Three, Inc.	PTHR	Horizon Aircraft	Travel & Hospitality, US	TBD	TBD	15-Aug	10.61
AlphaVest Acquisition Corp.	ATMV	Washun Technology Industrial Group	Technology, Asia	TBD	TBD	14-Aug	10.54
Oak Woods Acquisition Corp	OAKU	Huajin (China) Holdings Limited	Industrial, Asia	TBD	TBD	14-Aug	10.37
Mountain & Co. I Acquisition Corp.	MCAA	Barça Media	Media & Entertainment, Europe	973	4.2x	11-Aug	11.08

# LIVE DEALS (II)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Swiftmerge Acquisition Corp.	IVCP	HDL Therapeutics	Healthcare, US	480	2.1x	11-Aug	10.64
Maquia Capital Acquisition Corporation	MAQC	Immersed Inc.	Technology, Global	150	0.9x	10-Aug	11.65
Blue World Acquisition Corporation	BWAQ	TOYO Solar	Energy, Global	TBD	TBD	10-Aug	10.82
10X Capital Venture Acquisition Corp. III	VCXB	Addimmune	Healthcare, US	500	1.7x	9-Aug	10.63
Artemis Strategic Investment Corporation	ARTE	Danam Health	Healthcare, Global	200	1.0x	7-Aug	10.58
Catcha Investment Corp	CHAA	Crown LNG Holdings	Energy, Global	685	2.3x	3-Aug	10.74
HHG Capital Corporation	HHGC	Perfect Hexagon Group	Financial, Asia	TBD	TBD	3-Aug	11.50
PROOF Acquisition Corp I	PACI	Volato	Travel & Hospitality, US	261	0.9x	2-Aug	10.71
Churchill Capital Corp VII	CVII	CorpAcq	Financial, Europe	1,575	1.1x	1-Aug	10.41
Keyarch Acquisition Corp	KYCH	ZOOZ Power	Technology, EEMEA	TBD	TBD	31-Jul	10.58

# LIVE DEALS (III)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
BlueRiver Acquisition Corp.	BLUA	Spinal Stabilization Technologies	Healthcare, US	302	1.0x	24-Jul	10.55
Chenghe Acquisition Co.	CHEA	Taiwan Color Optics	Industrial, Asia	TBD	TBD	21-Jul	10.81
Jupiter Acquisition Corporation	JAQC	Filament Health	Healthcare, US	210	1.3x	19-Jul	10.30
Revelstone Capital Acquisition Corp.	RCAC	Set Jet	Travel & Hospitality, US	80	0.5x	18-Jul	10.55
AltC Acquisition Corp.	ALCC	Oklo	Energy, US	TBD	TBD	11-Jul	10.34
Semper Paratus Acquisition Corp	LGST	Tevogen Bio	Healthcare, US	TBD	TBD	29-Jun	10.77
Bannix Acquisition Corp.	BNIX	EVIE Autonomous Group	Automotive, US	TBD	TBD	28-Jun	10.63
BYTE Acquisition Corp.	BYTS	Airship AI Holdings	Technology, US	303	0.9x	27-Jun	10.70
Cetus Capital Acquisition Corp.	CETU	MKD Technology	Technology, Asia	TBD	TBD	26-Jun	10.41
ExcelFin Acquisition Corp.	XFIN	Baird Medical	Healthcare, Asiaa	370	1.6x	26-Jun	10.56

# LIVE DEALS (IV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Banyan Acquisition Corporation	BYN	Pinstripes	Travel & Hospitality, US	521	2.2x	23-Jun	10.60
TLGY Acquisition Corporation	TLGY	Verde Bioresins	Industrial, Global	433	1.9x	22-Jun	10.91
AP Acquisition Corp	APCA	JEPLAN	Industrial, Global	TBD	TBD	16-Jun	10.91
Canna-Global Acquisition Corp	CNGL	New Quantum Holdings	Technology, Asia	800	3.5x	15-Jun	10.82
Global Star Acquisition, Inc.	GLST	K Enter	Media & Entertainment, Asia	610	6.6x	15-Jun	10.57
Prospector Capital Corp.	PRSR	LeddarTech	Technology, Global	330	1.0x	13-Jun	10.65
Blue Ocean Acquisition Corp	BOCN	TNL Mediagene	Media & Entertainment, Asia	275	1.4x	6-Jun	10.67
Phoenix Biotech Acquisition Corp.	PBAX	CERo Therapeutics	Healthcare, US	112	0.6x	5-Jun	10.81
Power & Digital Infrastructure Acquisition II Corp.	XPDB	Montana Technologies	Energy, US	500	1.7x	5-Jun	10.59
Seaport Global Acquisition II Corp.	SGII	American Battery Materials	Energy, US	225	1.6x	2-Jun	10.70

# LIVE DEALS (V)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Clover Leaf Capital Corp.	CLOE	Kustom Entertainment	Media & Entertainment, US	TBD	TBD	2-Jun	11.34
Pegasus Digital Mobility Acquisition Corp.	PGSS	SCHMID Group	Industrial, Global	736	3.3x	31-May	10.83
Redwoods Acquisition Corp.	RWOD	ANEW Medical	Healthcare, Global	94	0.8x	30-May	10.62
Bridgetown Holdings Limited	BTWN	MoneyHero Group	Financial, Asia	342	0.6x	25-May	10.33
Everest Consolidator Acquisition Corporation	MNTN	Unifund Financial Technologies	Financial, US	232	1.3x	22-May	10.82
Beard Energy Transition Acquisition Corp.	BRD	Suntuity Renewables	Energy, US	249	1.1x	19-May	10.60
Forbion European Acquisition Corp.	FRBN	enGene	Healthcare, Global	TBD	TBD	17-May	10.89
Dune Acquisition Corporation	DUNE	Global Hydrogen Energy	Energy, US	112	0.6x	15-May	10.10
RMG Acquisition Corp. III	RMGC	H2B2 Electrolysis Technologies	Energy, Global	TBD	TBD	10-May	10.55
OmniLit Acquisition Corp.	OLIT	Syntec Optics	Industrial, US	TBD	TBD	10-May	10.55

# LIVE DEALS (VI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Aura FAT Projects Acquisition Corp	AFAR	Allrites Holdings	Technology, Global	92	0.8x	9-May	10.82
Corner Growth Acquisition Corp.	COOL	Noventiq	Technology, Europe	650	2.0x	4-May	10.94
BioPlus Acquisition Corp.	BIOS	Avertix	Healthcare, US	196	0.9x	3-May	10.80
OceanTech Acquisitions I Corp.	OTEC	Regentis Biomaterials	Healthcare, EEMEA	TBD	TBD	3-May	11.13
Bite Acquisition Corp.	BITE	Above Food Corp.	Food, Global	319	1.6x	1-May	10.47
Arrowroot Acquisition Corp.	ARRW	iLearningEngines	Technology, Global	1,400	4.9x	27-Apr	10.58
Healthwell Acquisition Corp. I	HWEL	Starton Therapeutics	Healthcare, US	339	1.4x	27-Apr	10.30
Investcorp Europe Acquisition Corp I	IVCB	OpSec Group	Technology, Global	426	1.2x	26-Apr	10.82
Altitude Acquisition Corp.	ALTU	Picard Medical	Healthcare, US	480	1.6x	24-Apr	10.13
Athena Technology Acquisition Corp. II	ATEK	Air Water Ventures	Industrial, Global	TBD	TBD	20-Apr	10.71

# LIVE DEALS (VII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
ESGEN Acquisition Corporation	ESAC	Sunergy	Energy, US	475	1.7x	19-Apr	11.06
Anzu Special Acquisition Corp I	ANZU	Envoy Medical	Healthcare, US	TBD	TBD	18-Apr	10.38
Graf Acquisition Corp. IV	GFOR	NKGen Biotech	Healthcare, US	185	1.1x	14-Apr	10.50
Metal Sky Star Acquisition Corporation	MSSA	Future Dao Group	Financial, Asia	350	3.0x	12-Apr	10.79
Rosecliff Acquisition Corp I	RCLF	Spectral MD	Healthcare, Global	170	0.7x	11-Apr	10.75
Viveon Health Acquisition Corp.	VHAQ	Clearday	Healthcare, US	370	1.8x	6-Apr	11.26
Deep Medicine Acquisition Corp.	DMAQ	TruGolf	Media & Entertainment, US	125	1.0x	31-Mar	11.65
Nova Vision Acquisition Corp	NOVV	REAL Messenger	Technology, Global	150	2.6x	28-Mar	11.09
Aquaron Acquisition Corp.	AQU	Bestpath	Automotive, Asia	1,200	22.2x	27-Mar	10.56
Northern Revival Acquisition Corporation	NRAC	Braiin	Food, US	215	0.9x	21-Mar	10.72

# LIVE DEALS (VIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Home Plate Acquisition Corporation	HPLT	Heidmar	Industrial, Global	214	1.1x	20-Mar	10.46
HCM Acquisition Corp	HCMA	Murano	Real Estate, LatAm	810	2.8x	14-Mar	10.88
Worldwide Webb Acquisition Corp.	WWAC	Aeries Technology	Financial, Global	201	0.9x	13-Mar	10.70
Mobiv Acquisition Corp	MOBV	Srivaru	Automotive, Asia	195	2.0x	13-Mar	10.67
The Growth for Good Acquisition Corporation	GFGD	ZeroNox	Automotive, US	306	1.2x	8-Mar	9.98
EF Hutton Acquisition Corporation I	EFHT	E.C.D. Auto Design	Automotive, Global	278	2.4x	6-Mar	10.50
Kernel Group Holdings, Inc.	KRNL	AIRO Group	Technology, Global	847	2.8x	6-Mar	10.53
Jaguar Global Growth Corporation I	JGGC	GLAAM	Real Estate, Global	309	1.3x	2-Mar	10.68
Capitalworks Emerging Markets Acquisition Corp	CMCA	Lexasure Financial Group	Financial, Global	TBD	TBD	1-Mar	10.73
Mercato Partners Acquisition Corporation	MPRA	Nuvini Group	Technology, LatAm	283	1.2x	27-Feb	10.66

# LIVE DEALS (IX)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Aurora Technology Acquisition Corp.	ATAK	DIH Holding US	Technology, Global	322	1.6x	27-Feb	10.83
Oxus Acquisition Corp.	OXUS	Borealis Foods	Food, Global	TBD	TBD	24-Feb	10.98
Marblegate Acquisition Corp.	GATE	DelPalma	Travel & Hospitality, US	750	2.5x	21-Feb	10.44
A SPAC I Acquisition Corp.	ASCA	NewGenIvf	Healthcare, Asia	50	0.7x	16-Feb	10.74
Nubia Brand International Corp.	NUBI	Honeycomb Battery Company	Technology, Global	TBD	TBD	16-Feb	10.81
Nabors Energy Transition Corp.	NETC	Vast Solar	Energy, Asia	250	0.9x	14-Feb	10.83
Relativity Acquisition Corp.	RACY	SVES	Consumer, US	707	4.9x	13-Feb	12.28
Vahanna Tech Edge Acquisition I Corp.	VHNA	Roadzen	Technology, Global	758	3.8x	13-Feb	11.40
Financial Strategies Acquisition Corp.	FXCO	Austin Biosciences	Healthcare, US	TBD	TBD	13-Feb	10.80
Integrated Wellness Acquisition Corp	WEL	Refreshing USA	Food, US	198	1.7x	10-Feb	10.91

# LIVE DEALS (X)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Pono Capital Two, Inc.	PTWO	SBC Medical Group	Healthcare, Asia	1,200	10.4x	1-Feb	10.61
L Catterton Asia Acquisition Corp	LCAA	Lotus Technology	Automotive, Asia	5,447	19.0x	31-Jan	10.63
Prime Impact Acquisition I	PIAI	Cheche Technology	Technology, Asia	841	2.6x	30-Jan	10.81
Denali Capital Acquisition Corp.	DECA	Longevity Biomedical	Healthcare, Global	TBD	TBD	26-Jan	10.87
Broad Capital Acquisition Corp	BRAC	Openmarkets	Financial, Global	90	0.9x	19-Jan	10.76
Perception Capital Corp. II	PCCT	Spectaire	Industrial, US	203	0.9x	17-Jan	11.10
Leo Holdings Corp. II	LHC	World View	Technology, US	358	1.0x	13-Jan	10.84
First Light Acquisition Group, Inc.	FLAG	Calidi Biotherapeutics	Healthcare, US	323	1.4x	9-Jan	9.13
Newcourt Acquisition Corp	NCAC	Psyence Biomed Corp	Healthcare, Global	134	0.5x	9-Jan	11.24
StoneBridge Acquisition Corporation	APAC	DigiAsia	Financial, Asia	TBD	TBD	5-Jan	11.02

# LIVE DEALS (XI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Nocturne Acquisition Corporation	MBTC	Cognos Therapeutics	Healthcare, US	120	1.0x	3-Jan	11.23
Monterey Capital Acquisition Corporation	MCAC	ConnectM	Energy, Global	TBD	TBD	3-Jan	10.59
HNR Acquisition Corp	HNRA	Pogo Resources	Energy, US	TBD	TBD	3-Jan	10.75
Ace Global Business Acquisition Limited	ACBA	LE Worldwide	Food, Asia	150	3.3x	23-Dec-2022	11.50
Edify Acquisition Corp.	EAC	Unique Logistics International	Industrial, Global	TBD	TBD	19-Dec-2022	10.89
M3-Brigade Acquisition III Corp.	MBSC	Greenfire Resources	Energy, US	950	3.2x	15-Dec-2022	10.38
Global Systems Dynamics, Inc.	GSD	DarkPulse	Technology, US	145	1.4x	15-Dec-2022	11.49
GigCapital5, Inc.	GIA	QT Imaging	Healthcare, US	219	1.0x	12-Dec-2022	10.82
Newbury Street Acquisition Corporation	NBST	Infinite Reality	Technology, Global	TBD	TBD	12-Dec-2022	10.53
7GC & Co. Holdings Inc.	VII	Banzai	Media & Entertainment, US	380	1.7x	8-Dec-2022	10.49

# LIVE DEALS (XII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
PHP Ventures Acquisition Corp.	PPHP	Modulex Modular Buildings	Technology, Europe	683	11.8x	8-Dec-2022	10.91
Edoc Acquisition Corp.	ADOC	Australian Oilseeds Investments	Food, EEMEA	190	2.1x	7-Dec-2022	11.29
Ares Acquisition Corporation	AAC	X-Energy	Energy, US	1,899	1.9x	6-Dec-2022	10.69
SportsMap Tech Acquisition Corp.	SMAP	Infrared Cameras Holdings	Technology, US	149	1.3x	6-Dec-2022	10.65
TG Venture Acquisition Corp.	TGVC	The Flexi Group	Real Estate, Global	205	1.8x	5-Dec-2022	10.61
Iris Acquisition Corp	IRAA	Liminatus Pharm	Healthcare, US	334	1.2x	30-Nov-2022	10.59
Twin Ridge Capital Acquisition Corp.	TRCA	Carbon Revolution	Automotive, Global	270	1.3x	29-Nov-2022	10.73
Western Acquisition Ventures Corp.	WAVS	Cycurion	Technology, Global	170	1.5x	22-Nov-2022	11.00
Industrial Tech Acquisitions II, Inc.	ITAQ	NEXT Renewable Fuels	Energy, US	530	3.1x	21-Nov-2022	10.83
Goal Acquisitions Corp.	PUCK	Digital Virgo	Media & Entertainment, Global	598	2.3x	17-Nov-2022	10.48

# LIVE DEALS (XIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Quantum FinTech Acquisition Corp	QFTA	AtlasClear	Financial, US	TBD	TBD	16-Nov-2022	10.88
Chavant Capital Acquisition Corp.	CLAY	Mobix Labs	Technology, US	276	3.5x	16-Nov-2022	11.00
Blockchain Coinvestors Acquisition Corp. I	BCSA	Qenta	Financial, Global	622	2.1x	10-Nov-2022	10.78
Murphy Canyon Acquisition Corp.	MURF	Conduit Pharmaceuticals	Healthcare, Global	717	5.4x	8-Nov-2022	10.90
NorthView Acquisition Corporation	NVAC	Profusa	Healthcare, Global	240	1.3x	7-Nov-2022	10.75
10X Capital Venture Acquisition Corp. II	VCXA	African Agriculture	Food, Global	450	2.3x	3-Nov-2022	10.75
Flame Acquisition Corp.	FLME	Sable Offshore	Energy, US	1,002	3.1x	2-Nov-2022	10.30
Breeze Holdings Acquisition Corp.	BREZ	TV Ammo (True Velocity)	Industrial, US	1,212	10.5x	1-Nov-2022	11.19
International Media Acquisition Corp.	IMAQ	Risee Entertainment & Reliance Entertainment Studios	Media & Entertainment, Global	TBD	TBD	24-Oct-2022	11.37
Sizzle Acquisition Corp.	SZZL	Critical Metals (European Lithium)	Materials, Europe	838	5.4x	24-Oct-2022	10.82

# LIVE DEALS (XIV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Rose Hill Acquisition Corporation	ROSE	Prize	Food, Global	425	3.0x	20-Oct-2022	11.88
Technology & Telecommunication Acquisition Corporation	TETE	Super Apps Holdings	Financial, Asia	1,100	9.6x	19-Oct-2022	11.35
EG Acquisition Corp.	EGGF	flyExclusive	Travel & Hospitality, Global	686	3.0x	17-Oct-2022	10.49
Innovative International Acquisition Corp.	IOAC	Zoomcar	Consumer, Global	507	2.2x	13-Oct-2022	11.21
Clean Earth Acquisitions Corp.	CLIN	Alternus Energy Group	Energy, Europe	992	4.3x	12-Oct-2022	10.52
CF Acquisition Corp. VIII	CFFE	XBP Europe	Technology, Global	220	0.9x	10-Oct-2022	10.90
Digital Transformation Opportunities Corp.	DTOC	American Oncology Network	Healthcare, US	494	1.5x	6-Oct-2022	10.49
ClimateRock	CLRC	E.E.W. Eco Energy World	Energy, Global	650	8.1x	6-Oct-2022	10.74
TradeUP Acquisition Corp.	UPTD	Estrella Biopharma, Inc.	Healthcare, US	TBD	TBD	3-Oct-2022	21.25
Magnum Opus Acquisition Limited	OPA	Asia Innovations Group	Media & Entertainment, Global	2,500	12.5x	29-Sep-2022	10.58

# LIVE DEALS (XV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Alset Capital Acquisition Corp.	ACAX	HWH International	Consumer, Global	TBD	TBD	12-Sep-2022	10.48
Fintech Ecosystem Development Corp.	FEXD	Rana Financial, Mobitech International	Financial, Global	78	0.7x	12-Sep-2022	10.75
ABRI SPAC I, INC.	ASPA	DLQ (DataLogiq)	Technology, US	114	2.6x	9-Sep-2022	10.90
Lakeshore Acquisition II Corp.	LBBB	Nature's Miracle Inc.	Food, US	265	3.8x	9-Sep-2022	10.81
Vision Sensing Acquisition Corp.	VSAC	Newsight Imaging	Technology, Global	380	3.7x	30-Aug-2022	10.85
Fat Projects Acquisition Corp	FATP	Avanseus Holdings	Technology, Global	135	1.2x	26-Aug-2022	11.10
LIV Capital Acquisition Corp. II	LIVB	Covalto	General, LatAm	547	4.7x	18-Aug-2022	10.79
Liberty Resources Acquisition Corp.	LIBY	Caspi Oil Gas	Energy, Asia	428	3.7x	10-Aug-2022	10.90
InFinT Acquisition Corporation	IFIN	Seamless Group	Financial, Global	400	2.0x	4-Aug-2022	11.00
Social Leverage Acquisition Corp I	SLAC	W3BCLOUD	Technology, Global	700	2.0x	1-Aug-2022	10.10

# LIVE DEALS (XVI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Energem Corp.	ENCP	Graphjet Technology	Materials, Asia	1,489	12.8x	1-Aug-2022	11.19
Athena Consumer Acquisition Corp.	ACAQ	Next.e.GO	Automotive, Europe	913	3.9x	28-Jul-2022	11.00
FAST Acquisition Corp. II	FZT	Falcon's Beyond	Media & Entertainment, Global	607	2.7x	12-Jul-2022	10.59
Kingswood Global Holdings Inc.	KWAC	Wentworth Management Services	Financial, US	208	1.8x	7-Jul-2022	12.02
American Acquisition Opportunity Inc.	AMAO	Royalty Management Co.	Materials, US	97	0.9x	28-Jun-2022	10.69
Digital Health Acquisition Corp.	DHAC	Vsee Lab & iDoc Telehealth Solutions	Healthcare, US	110	0.9x	16-Jun-2022	11.97
Mountain Crest Acquisition Corp. IV	MCAF	CH-AUTO	Automotive, Asia	1,660	28.6x	2-May-2022	10.75
Arogo Capital Acquisition Corp.	AOGO	EON Reality	Technology, Global	655	6.2x	26-Apr-2022	10.71
Data Knights Acquisition Corp.	DKDCA	OneMedNet	Healthcare, US	280	2.4x	25-Apr-2022	11.47
Thunder Bridge Capital Partners IV Inc.	THCP	Coincheck	Financial, Asia	1,013	4.3x	22-Mar-2022	10.14

# LIVE DEALS (XVII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Brilliant Acquisition Corporation	BRLI	Nukkleus	Financial, US	140	3.0x	23-Feb-2022	11.45
Arisz Acquisition Corp.	ARIZ	BitFuFu	Financial, Asia	1,511	21.9x	25-Jan-2022	10.72
Armada Acquisition Corp. I	AACI	Rezolve	Technology, Global	1,600	10.7x	17-Dec-2021	10.54
Adit EdTech Acquisition Corp.	ADEX	Griid	Financial, US	3,300	12.0x	30-Nov-2021	10.61
Digital World Acquisition Corp.	DWAC	Trump Media and Technology Group	Media & Entertainment, Global	993	3.4x	21-Oct-2021	16.51
26 Capital Acquisition Corp.	ADER	UE Resorts International	Travel & Hospitality, Asia	2,715	9.9x	15-Oct-2021	11.40

# 2023 CLOSED DEALS (I)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Fifth Wall Acquisition Corp. III	BEEP	Mobile Infrastructure Corporation	Real Estate, US	TBD	TBD	28-Aug	6.77
Prime Number Acquisition 1 Corp.	NCNC	Noco-Noco	Automotive, Asia	1,350	20.8x	25-Aug	1.74
FG Merger Corp.	ICCT	iCoreConnect	Technology, US	98	1.2x	25-Aug	8.74
Aurora Acquisition Corp.	BETR	Better	Financial, US	6,732	27.7x	23-Aug	0.80
Hainan Manaslu Acquisition Corp.	ABLV	Able View	Consumer, Asia	400	5.8x	17-Aug	4.17
Black Spade Acquisition Co	VFS	VinFast Auto	Automotive, Global	27,062	159.3x	14-Aug	29.50
MedTech Acquisition Corporation	TLSI	TriSalus Life Sciences	Healthcare, US	238	1.0x	10-Aug	6.06
Oxbridge Acquisition Corp.	JTAI	Jet Token	Technology, US	74	0.6x	10-Aug	3.65
Genesis Unicorn Capital Corp.	ESGL	Environmental Solutions Group	Industrial, Asia	100	1.2x	3-Aug	1.62
Compute Health Acquisition Corp.	ALUR	Allurion Technologies	Healthcare, Global	500	0.6x	1-Aug	4.35

# 2023 CLOSED DEALS (II)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
TLG Acquisition One Corp.	ELIQ	Electriq Power	Energy, US	367	0.9x	1-Aug	1.79
Priveterra Acquisition Corp.	AEON	AEON Biopharma	Healthcare, US	221	0.8x	21-Jul	5.28
Colombier Acquisition Corp.	PSQH	PublicSq	Technology, US	258	1.5x	19-Jul	12.26
Freedom Acquisition I Corp.	CSLR	Complete Solaria	Energy, US	436	1.3x	18-Jul	2.22
Alpha Healthcare Acquisition Corp. III	CTCX	Carmell Therapeutics	Healthcare, US	188	1.2x	14-Jul	3.58
Galata Acquisition Corp.	MRT	Marti Technologies	Automotive, Europe	549	3.8x	10-Jul	0.87
GoGreen Investments Corporation	LZM	Lifezone Metals	Materials, Global	698	2.5x	6-Jul	13.92
East Resources Acquisition Company	ABL	Abacus	Financial, US	618	1.8x	3-Jul	9.16
GSR II Meteora Acquisition Corp	BTM	Bitcoin Depot	Financial, US	756	2.4x	30-Jun	2.80
ROC Energy Acquisition Corp.	DTI	Drilling Tools International	Energy, Global	319	1.5x	20-Jun	4.05

# 2023 CLOSED DEALS (III)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Metals Acquisition Corp	MTAL	CSA Copper Mine	Materials, Global	1,150	4.3x	16-Jun	11.75
Rice Acquisition Corp. II	NPWR	NET Power	Energy, Global	1,463	6.0x	8-Jun	14.17
Avalon Acquisition Inc.	BENF	The Beneficient Company	Financial, Global	3,521	17.0x	7-Jun	3.01
Jupiter Wellness Acquisition Corp.	CJET	Chijet Motor Company	Automotive, Asia	1,600	11.6x	1-Jun	1.66
Roth CH Acquisition IV Co.	TYGO	Tigo Energy	Energy, Global	599	5.2x	23-May	9.05
Goldenbridge Acquisition Limited	SDA	SunCar	Automotive, Asia	858	15.0x	17-May	12.15
CIIG Capital Partners II, Inc.	ZAPP	Zapp Electric Vehicles	Automotive, Europe	573	2.0x	28-Apr	1.68
Blue Safari Group Acquisition Corp	BTDR	Bitdeer	Financial, Global	4,081	70.3x	13-Apr	12.71
Maxpro Capital Acquisition Corp.	APLM	Apollomics	Healthcare, Global	800	7.6x	30-Mar	4.55
DiamondHead Holdings Corp.	UHG	United Homes Group	Real Estate, US	572	1.7x	30-Mar	8.25

# 2023 CLOSED DEALS (IV)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Kludeln I Acquisition Corp.	NIR	Near	Technology, Global	568	3.3x	23-Mar	0.41
JATT Acquisition Corp	ZURA	Zura Bio	Healthcare, Global	214	1.5x	21-Mar	6.98
GX Acquisition Corp. II	NB	NioCorp	Industrial, US	313	1.1x	17-Mar	3.62
Summit Healthcare Acquisition Corp.	YS	YS Biopharma	Healthcare, Global	849	4.3x	16-Mar	1.11
KINS Technology Group Inc.	CXAI	CXApp Inc.	Technology, Global	134	0.5x	14-Mar	3.15
Lionheart III Corp	SMX	Security Matters	Technology, Asia	244	1.9x	7-Mar	1.65
HPX Corp.	AMBI	Ambipar	Industrial, Global	581	2.3x	6-Mar	9.79
European Biotech Acquisition Corp.	OCS	Oculis	Healthcare, Global	218	1.7x	2-Mar	12.77
Mount Rainier Acquisition Corp.	HUBC	HUB Cyber Security	Technology, Global	1,281	7.4x	28-Feb	0.35
TPB Acquisition Corporation I	LVRO	Lavoro	Food, LatAm	1,220	6.7x	28-Feb	6.58

# 2023 CLOSED DEALS (V)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Decarbonization Plus Acquisition Corporation IV	HHRS	Hammerhead Resources	Energy, US	1,153	3.6x	23-Feb	10.50
Mountain Crest Acquisition Corp. III	ETAO	ETAO International Group	Healthcare, Asia	2,500	46.2x	17-Feb	0.36
CENAQ Energy Corp.	VGAS	Verde Clean Fuels	Energy, US	280	1.6x	15-Feb	4.12
Aesther Healthcare Acquisition Corp.	OCEA	Ocean Biomedical	Healthcare, Global	274	2.5x	15-Feb	4.53
Legato Merger Corp. II	SLND	Southland Holdings	Industrial, US	829	2.7x	15-Feb	6.66
Inflection Point Acquisition Corp.	LUNR	Intuitive Machines	Technology, Global	815	2.5x	13-Feb	4.89
Pathfinder Acquisition Corporation	MVLA	Movella	Technology, US	509	1.6x	10-Feb	0.75
Adara Acquisition Corp.	AENT	Alliance Entertainment	Media & Entertainment, US	480	4.2x	10-Feb	1.99
AMCI Acquisition Corp. II	LNZA	LanzaTech	Industrial, Global	1,734	11.6x	9-Feb	6.32
PONO Capital Corp	AWIN	AERWINS Technologies	Automotive, Global	600	5.1x	3-Feb	0.20

# 2023 CLOSED DEALS (VI)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Tailwind Acquisition Corp.	BURU	NUBURU	Industrial, US	350	1.1x	31-Jan	0.45
Health Sciences Acquisitions Corporation 2	OBIO	Orchestra Biomed	Healthcare, US	173	1.1x	26-Jan	6.26
Gesher I Acquisition Corp.	CRGO	Freightos	Industrial, Global	435	3.8x	25-Jan	2.80
Jack Creek Investment Corp.	BAER	Bridger Aerospace	Consumer, US	915	2.7x	24-Jan	6.39
Model Performance Acquisition Corp.	MMV	MultiMetaVerse	Media & Entertainment, Asia	300	5.2x	5-Jan	1.36
Cartesian Growth Corporation	ALTI	Alvarium Tiedemann Holdings	Financial, Global	1,169	3.4x	3-Jan	7.25

# IPO UNDERWRITERS: LEAGUE TABLE YTD

SPAC Research

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
1	Cantor Fitzgerald	442	15.6%	3	10.0%
2	EF Hutton	434	15.3%	6	20.0%
3	Citigroup	319	11.3%	2	6.7%
4	UBS	167	5.9%	1	3.3%
5	CastleOak Securities	167	5.9%	1	3.3%
6	Wells Fargo	153	5.4%	1	3.3%
7	BTIG	144	5.1%	1	3.3%
8	Credit Suisse	138	4.9%	1	3.3%
9	Maxim	129	4.6%	2	6.7%
10	I-Bankers Securities	127	4.5%	2	6.7%
11	Ladenburg Thalmann	104	3.7%	2	6.7%
12	William Blair	77	2.7%	1	3.3%
13	Roth Capital Partners	77	2.7%	1	3.3%
14	Brookline Capital Markets	75	2.6%	1	3.3%
15	Chardan	69	2.4%	1	3.3%
16	EarlyBirdCapital	69	2.4%	1	3.3%
17	IB Capital	58	2.0%	1	3.3%
18	A.G.P	58	2.0%	1	3.3%
19	LifeSci Capital	35	1.2%	1	3.3%
20	B. Riley FBR	0	0.0%	0	0.0%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners

Source: SPAC Research

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